FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Ltd.  | <u>Mauritiu</u> | 2. Date Requir (Month 09/21)                                   | ing Statement<br>//Day/Year)<br>/ <mark>2021</mark> | S. Issuer Name and Ticker or Trading Symbol Freshworks Inc. [ FRSH ]              |   |                                    |                   |  |  |   |                              |  |
|---|-----------------|--|---|---|---|------------------------------------|-------------------|--|--|---|------------------------------|--|
| (Last) (First) (Middle) 500 UNIVERSITY AVENUE |                 |  |   |   |   |                                    | 10% C             | 0% Owner   |  | If Amendment, Date of Original Filed (Month/Day/Year)      Individual or Joint/Group Filing (Check Applicable Line) |                              |  |
| (Street) PALO ALTO CA 94301                   |                 |  |   | title below) below  |   |                                    |                   | Form filed by One Reporting Person  X Form filed by More than One Reporting Person |  |   |                              |  |
| (City)  | (State)         | (Zip)  |   |   |   |                                    |                   |  |  |   |                              |  |
| 4 771 40                                      |                 | <u> </u>   | Table I - I   | Non-Deriva  | ative Securities Be   |                                    |                   | 1  |  |   | . 5 . 6 . 1                  |  |
| 1. Title of Security (Instr. 4)               |                 |  |   |   | 2. Amount of Securities Beneficially Owned (Instr. 4) 3. Owner Form: I (D) or I (I) (Inst |                                    | Direct<br>ndirect | 4. Nature of Indirect Beneficial<br>Ownership (Instr. 5)                           |  |   |                              |  |
|   |                 |  |   |   | ve Securities Bene<br>ants, options, con  |                                    |                   |  |  |   |                              |  |
| Title of Derivative Security (Instr. 4)       |                 | 2. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |   | 3. Title and Amount of Securities<br>Underlying Derivative Security (Instr.<br>4) |   | 4. Conversion or Exercise Price of |                   | 5.<br>Ownership<br>Form:<br>Direct (D)   | 6. Nature of<br>Indirect Beneficial<br>Ownership (Instr.<br>5) |   |                              |  |
|   |                 |  | Date<br>Exercisable                                 | Expiration<br>Date  | Title   |                                    | unt or Derivativ  |  | ve   | or Indirect<br>(I) (Instr. 5)   | 3)                           |  |
| Series A Preferred Stock                      |                 | k  | (1)   | (1)   | Class B Common<br>Stock <sup>(2)</sup>  | 78                                 | ,280              | 80 (1)   |  | D <sup>(3)(4)</sup>   |                              |  |
| Series A Preferred Stock                      |                 | (1)  | (1)   | Class B Common<br>Stock <sup>(2)</sup>  | 12,7  | 36,350                             |                   |  | I  | See footnotes <sup>(3)(5)</sup>   |                              |  |
| Series B Preferred Stock                      |                 | (6)  | (6)   | Class B Common<br>Stock <sup>(2)</sup>  | 9,93  | 32,610 (6)                         |                   |  | I  | See footnotes <sup>(3)(5)</sup>   |                              |  |
| Series C Preferred Stock                      |                 | (7)  | (7)   | Class B Common<br>Stock <sup>(2)</sup>  | 6,34  | 14,560 (7)                         |                   |  | I  | See footnotes <sup>(3)(5)</sup>   |                              |  |
| Series D Preferred Stock                      |                 |  | (8)   | (8)   | Class B Common<br>Stock <sup>(2)</sup>  | 4,25                               | 8,710 (8)         |  | D <sup>(3)(4)</sup>  |   |                              |  |
| Series D Preferred Stock                      |                 |  | (8)   | (8)   | Class B Common<br>Stock <sup>(2)</sup>  | 2,30                               | 06,400 (8)        |  | I  | See footnotes <sup>(3)(5)</sup>   |                              |  |
| Series E Preferred Stock                      |                 |  | (9)   | (9)   | Class B Common<br>Stock <sup>(2)</sup>  | 5,67                               | 5,677,850 (9)     |  |  | D <sup>(3)(4)</sup>   |                              |  |
| Series F Preferred Stock                      |                 | (10)   | (10)  | Class B Common<br>Stock <sup>(2)</sup>  | 3,562,740   |                                    | (10)              |  | D <sup>(3)(4)</sup>  |   |                              |  |
| Series G Preferred Stock                      |                 | (11)   | (11)  | Class B Common<br>Stock <sup>(2)</sup>  | 2,013,320   |                                    | (11)              |  | D <sup>(3)(4)</sup>  |   |                              |  |
| Series G Preferred Stock                      |                 | k  | (11)  | (11)  | Class B Common<br>Stock <sup>(2)</sup>  | 2,013,310 (11)                     |                   |  | I  | See footnotes <sup>(3)</sup>  |                              |  |
| Series H Preferred Stock                      |                 |  | (13)  | (13)  | Class B Common<br>Stock <sup>(2)</sup>  | 3,75                               | 58,740            | (13)   |  | I   | See footnotes <sup>(3)</sup> |  |

| 1. Title of Derivative Security (Instr. 4)                                 | 2. Date Exerc<br>Expiration D<br>(Month/Day/ | ate                | 3. Title and Amount of<br>Underlying Derivative 9<br>4) | 4.<br>Conversion<br>or Exercise  | 5.<br>Ownership<br>Form:           | 6. Nature of<br>Indirect Beneficial<br>Ownership (Instr. |                                 |
|--|--|--------------------|---|----------------------------------|------------------------------------|--|---------------------------------|
|  | Date<br>Exercisable                          | Expiration<br>Date | Title   | Amount or<br>Number of<br>Shares | Price of<br>Derivative<br>Security | Direct (D) or Indirect (I) (Instr. 5)                    | 5)                              |
| Class B Common Stock   | (2)  | (2)                | Class A Common<br>Stock                                 | 7,618,040                        |                                    |  |                                 |
| Class B Common Stock   | (2)  | (2)                | Class A Common<br>Stock                                 | 1,812,750                        | (2)                                | I  | See footnotes <sup>(3)(5)</sup> |
| Class B Common Stock   | (2)  | (2)                | Class A Common<br>Stock                                 | 665,040                          | (2)                                | I  | See footnotes <sup>(3)</sup>    |
| Class B Common Stock   | (2)  | (2)                | Class A Common<br>Stock                                 | 1,647,250                        | (2)                                | I  | See footnotes <sup>(3)</sup>    |
| Name and Address of Reporting Pe  Accel Growth FII (Maurit  (Last) (First) |  |                    |   |                                  |                                    |  |                                 |
| 500 UNIVERSITY AVENUE  |  |                    |   |                                  |                                    |  |                                 |
| (Street) PALO ALTO CA  | 94301  |                    |   |                                  |                                    |  |                                 |
| (City) (State)   | (Zip)  |                    |   |                                  |                                    |  |                                 |
| 1. Name and Address of Reporting Pe<br><u>Accel India III (Mauritius</u>   |  |                    |   |                                  |                                    |  |                                 |
| (Last) (First) 500 UNIVERSITY AVENUE                                       | (Middle)                                     |                    |   |                                  |                                    |  |                                 |
| (Street) PALO ALTO CA  | 94301  |                    |   |                                  |                                    |  |                                 |
|  |  | - 1                |   |                                  |                                    |  |                                 |

Accel India IV (Mauritius) Ltd.

(First)

 $\mathsf{C}\mathsf{A}$ 

(State)

(First)

 $\mathsf{C}\mathsf{A}$ 

(State)

500 UNIVERSITY AVENUE

Accel Leaders II Holdings (Mauritius)

1. Name and Address of Reporting  $\mathsf{Person}^*$ 

500 UNIVERSITY AVENUE

(Middle)

94301

(Zip)

(Middle)

94301

(Zip)

(Last)

(Street) PALO ALTO

(City)

Ltd.

(Last)

(Street) PALO ALTO

(City)

| 1. Name and Address of Reporting Person* <u>Accel Leaders Holdings (Mauritius) Ltd.</u> |         |       |  |  |  |  |
|---|---------|-------|--|--|--|--|
| (Last) (First) (Middle) 500 UNIVERSITY AVENUE   |         |       |  |  |  |  |
| (Street)  | CA      | 94301 |  |  |  |  |
| (City)  | (State) | (Zip) |  |  |  |  |

## **Explanation of Responses:**

- 1. All shares of Series A Preferred Stock, par value \$0.00001 per share, have no expiration date and will automatically convert into the Issuer's Class B common stock on a 1-for-1 basis immediately upon the closing of the Issuer's initial public offering.
- 2. Each share of Class B Common Stock held by the Reporting Person will automatically convert into one share of Class A Common Stock upon the sale or transfer of such share of Class B Common Stock, subject to certain exceptions, and in certain other circumstances described in the Issuer's amended and restated certificate of incorporation. Each share of Class B Common Stock will also be convertible at any time at the option of the Reporting Person into one share of Class A Common Stock.
- 3. Each of Accel Growth FII (Mauritius) Ltd, Accel India III (Mauritius) Ltd, Accel India IV (Mauritius) Limited, Accel Leaders Holdings (Mauritius) Ltd, Accel Leaders II Holdings (Mauritius) Ltd. disclaims beneficial ownership of these shares, except to the extent of any pecuniary interest therein.
- 4. Shares held by Accel Growth FII (Mauritius) Ltd. (AGF2M). AGF2M is a wholly owned subsidiary of Accel Growth Holdings (Mauritius) Ltd., which is owned by Accel Growth Fund II L.P. (AGF2), Accel Growth Fund II Strategic Partners L.P. (AGF2SP) and Accel Growth Fund Investors 2012 L.L.C. Accel Growth Fund II Associates L.L.C. is the general partner of AGF2 and AGF2SP. Sameer Gandhi, Clarence Don Clay Jr., Suzanne Gujadhur and Aslam Koomar are the directors of AGF2M and collectively make investment and voting decisions with respect to the shares held by AGF2M.
- 5. Shares held by Accel India III (Mauritius) Ltd. (AIN3M). AIN3M is a wholly owned subsidiary of Accel India III Holdings (Mauritius) Ltd., which is owned by Accel India III L.P. (AIN3) and Accel India III Investors L.L.C. Accel India III GP Associates Ltd. is the general partner of Accel India III Associates L.P., which is the general partner of AIN3. Sameer Gandhi, Clarence Don Clay Jr., Suzanne Gujadhur and Aslam Koomar are the directors of AIN3M and collectively make investment and voting decisions with respect to the shares held by AIN3M.
- 6. All shares of Series B Preferred Stock, par value \$0.00001 per share, have no expiration date and will automatically convert into the Issuer's Class B common stock on a 1-for-1 basis immediately upon the closing of the Issuer's initial public offering.
- 7. All shares of Series C Preferred Stock, par value \$0.00001 per share, have no expiration date and will automatically convert into the Issuer's Class B common stock on a 1-for-1 basis immediately upon the closing of the Issuer's initial public offering.
- 8. All shares of Series D Preferred Stock, par value \$0.00001 per share, have no expiration date and will automatically convert into the Issuer's Class B common stock on a 1-for-1 basis immediately upon the closing of the Issuer's initial public offering.
- 9. All shares of Series E Preferred Stock, par value \$0.00001 per share, have no expiration date and will automatically convert into the Issuer's Class B common stock on a 1-for-1 basis immediately upon the closing of the Issuer's initial public offering.
- 10. All shares of Series F Preferred Stock, par value \$0.00001 per share, have no expiration date and will automatically convert into the Issuer's Class B common stock on a 1-for-1 basis immediately upon the closing of the Issuer's initial public offering.
- 11. All shares of Series G Preferred Stock, par value \$0.00001 per share, have no expiration date and will automatically convert into the Issuer's Class B common stock on a 1-for-1 basis immediately upon the closing of the Issuer's initial public offering.
- 12. Shares held by Accel Leaders Holdings (Mauritius) Ltd. (ALM). ALM is owned by Accel Leaders Fund L.P. (ALF), and Accel Leaders Fund Investors 2016 L.L.C. Accel Leaders Fund Associates L.L.C. is the general partner of ALF. Sameer Gandhi, Clarence Don Clay Jr., Suzanne Gujadhur and Aslam Koomar are the directors of ALM and collectively make investment and voting decisions with respect to the shares held by ALM.
- 13. All shares of Series H Preferred Stock, par value \$0.00001 per share, have no expiration date and will automatically convert into the Issuer's Class B common stock on a 1-for-1 basis immediately upon the closing of the Issuer's initial public offering.
- 14. Shares held by Accel Leaders II Holdings (Mauritius) Ltd. (AL2M). AL2M is owned by Accel Leaders Fund II L.P. (ALF2), Accel Leaders Fund II Strategic Partners L.P. (ALF2SP) and Accel Leaders Fund II Investors (2019) L.L.C. Accel Leaders Fund II Associates L.L.C. is the general partner of ALF2 and ALF2SP. Sameer Gandhi, Clarence Don Clay Jr., Suzanne Gujadhur and Aslam Koomar are the directors of AL2M and collectively make investment and voting decisions with respect to the shares held by AL2M.
- 15. Shares held by Accel India IV (Mauritius) Ltd. (AIN4M). AIN4M is a wholly owned subsidiary of Accel India Holdings IV (Mauritius) Ltd., which is owned by Accel India IV L.P. (AIN4) and Accel India IV Investors L.L.C. Accel India IV GP Associates Ltd. is the general partner of Accel India IV Associates L.P., which is the general partner of AIN4. Sameer Gandhi, Clarence Don Clay Jr., Suzanne Gujadhur and Aslam Koomar are the directors of AIN4M and collectively make investment and voting decisions with respect to the shares held by AIN4M.

## Remarks:

/s/ Tracy L. Sedlock, as a Director of Accel Growth 09/21/2021 <u>FII (Mauritius) Ltd</u> s/ Tracy L. Sedlock, as a Director of Accel India III 09/21/2021 (Mauritius) Ltd /s/ Tracy L. Sedlock, as a Director of Accel India IV 09/21/2021 (Mauritius) Limited /s/ Tracy L. Sedlock, as a Director of Accel Leaders Holdings (Mauritius) Ltd /s/ Tracy L. Sedlock, as a Director of Accel Leaders 09/21/2023 <u>II Holdings (Mauritius)</u> Ltd \*\* Signature of Reporting Date Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

 $Note: File \ three \ copies \ of \ this \ Form, \ one \ of \ which \ must \ be \ manually \ signed. \ If \ space \ is \ insufficient, \ see \ Instruction \ 6 \ for \ procedure.$ 

