The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

**OMB** 3235-Number: 0076

4.00

Estimated average

burden

hours per

response:

1. Issuer's Identity

**CIK (Filer ID Number)** 

**Previous** X None **Names** 

**Entity Type** 

0001544522

FreshDesk Inc.

X Corporation

Name of Issuer Limited Partnership

Limited Liability Company

Jurisdiction of **Incorporation/Organization** 

General Partnership **Business Trust** 

**DELAWARE** 

Other (Specify)

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

FreshDesk Inc.

**Street Address 1** 

**Street Address 2** 

1250 Bayhill Drive, Suite 315

City

**State/Province/Country** 

ZIP/PostalCode

Phone Number of Issuer

San Bruno

**CALIFORNIA** 

94066

6505130514

3. Related Persons

**Last Name** 

**First Name** 

Middle Name

Mathrubootham

Rathnagirish

**Street Address 1** 

**Street Address 2** 

1250 Bayhill Drive, Suite 315

City

State/Province/Country

ZIP/PostalCode

San Bruno

**CALIFORNIA** 

94066

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name** 

First Name

**Middle Name** 

Krishnaswamy

Shanmugan

**Street Address 1** 

**Street Address 2** 

1250 Bayhill Drive, Suite 315

City

State/Province/Country

ZIP/PostalCode

San Bruno

**CALIFORNIA** 

94066

Clarification of Response (if Necessary):

**Relationship:** X Executive Officer X Director Promoter

**Last Name First Name** Middle Name

Kirani Shekhar

> **Street Address 1 Street Address 2**

428 University Avenue

State/Province/Country ZIP/PostalCode City

Palo Alto **CALIFORNIA** 94301

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name First Name** Middle Name

Fixel Lee

> **Street Address 1 Street Address 2**

101 Park Avenue, 48th Floor

City State/Province/Country ZIP/PostalCode

New York **NEW YORK** 10178

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name First Name Middle Name** 

Frantz Eugene

> **Street Address 2 Street Address 1**

1600 Amphitheatre Parkway

State/Province/Country ZIP/PostalCode City

**CALIFORNIA** 94043 Mountain View

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing Banking & Financial Services

Biotechnology Restaurants Commercial Banking Health Insurance Technology

Insurance Hospitals & Physicians Computers Investing

Pharmaceuticals **Telecommunications Investment Banking** 

Pooled Investment Fund Other Health Care X Other Technology

Is the issuer registered as Manufacturing Travel

an investment company under Real Estate Airlines & Airports the Investment Company

Commercial Act of 1940? **Lodging & Conventions** Construction Yes No Tourism & Travel Services

Other

**REITS & Finance** Other Banking & Financial Services Other Travel

**Business Services** Residential

Energy Other Real Estate

Coal Mining **Electric Utilities** 

**Environmental Services** 

**Energy Conservation** 

Other Energy

Oil & Gas

**Street Address 1** 

Daniero Danie	OR		A =====	water Niet Accest Value Dance
<b>Revenue Range</b> No Revenues	OK	No Aggregate Ne		gate Net Asset Value Range
\$1 - \$1,000,000		\$1 - \$5,000,000	i Asset van	ie –
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,	000 000	
\$5,000,001 - \$5,000,000				
\$25,000,000		\$25,000,001 - \$50	0,000,000	
\$25,000,001 - \$100,000,000		\$50,000,001 - \$10	00,000,000	
Over \$100,000,000		Over \$100,000,00	00	
X Decline to Disclose		Decline to Disclo	se	
Not Applicable		Not Applicable		
6. Federal Exemption(s) and Ex	clusion(s) Cla	imed (select all that a	pply)	
		Investment C	ompany Ac	et Section 3(c)
Rule 504(b)(1) (not (i), (ii)	or (iii))	Section 3(c)(	1)	Section 3(c)(9)
Rule 504 (b)(1)(i)		Section 3(c)(		Section 3(c)(10)
Rule 504 (b)(1)(ii)			•	
Rule 504 (b)(1)(iii)		Section 3(c)	3)	Section 3(c)(11)
Rule 505		Section 3(c)(	4)	Section 3(c)(12)
X Rule 506(b)		Section 3(c)(	5)	Section 3(c)(13)
Rule 506(c)	E)	Section 3(c)(	6)	Section 3(c)(14)
Securities Act Section 4(a)(	3)	Section 3(c)(7		
		Section S(e)(/	)	
7. Type of Filing				
X New Notice Date of First So Amendment	ale 2016-11-03	3 First Sale Yet to C	Occur	
8. Duration of Offering				
Does the Issuer intend this offe	ring to last mo	ore than one year?	Yes X No	
9. Type(s) of Securities Offered	(select all tha	t apply)		
X Equity			Pooled Inv	vestment Fund Interests
Debt			Tenant-in-	Common Securities
Option, Warrant or Other Rig	ght to Acquire	Another Security	Mineral P	roperty Securities
Security to be Acquired Upo Other Right to Acquire Secu		Option, Warrant or	Other (des	scribe)
10. Business Combination Tran	saction			
Is this offering being made in can merger, acquisition or exchan		h a business combinat	ion transact	tion, such as Yes X No
Clarification of Response (if Ne	ecessary):			
11. Minimum Investment				
Minimum investment accepted	from any outs	side investor \$0 USD		
12. Sales Compensation				
Recipient		Recipio	ent CRD Ni	umber X None
(Associated) Broker or Dealer	X None	•		er or Dealer CRD Number X None
(2.1000ctated) Dioner or Dealer	2 1 1 10110	(113300	iacca, Dion	and the state of t

**Street Address 2** 

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply) Check "All States" or check individual States

All States Foreign/non-US

## 13. Offering and Sales Amounts

Total Offering Amount \$29,510,734 USD or Indefinite

Total Amount Sold \$29,510,734 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

This pertains to the issuance of Series F Preferred Stock, and the sale of Common Stock of FreshDesk Inc.

#### 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

4

### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

## 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
FreshDesk Inc.	Rathnagirish Mathrubootham	Rathnagirish Mathrubootham	President	2016-11-15

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.